

UK loan offering summary

We have established a specialised CRE debt platform with a core focus of providing debt finance secured on UK commercial real estate. We offer a range of facilities, including whole loans, senior loans and junior debt facilities secured on a variety of property types.

	Whole Loans and Junior Loans	Senior Loans
Term	4-7 years	5-20+ years
LTV	Up to 75%	Up to 65%
Loan size	£10m-£100m (c.\$16m-\$160m)	£10m-£200m (c.\$16m-\$323m)
Collateral	Office, retail, light industrial, distribution, student accommodation and other	Main asset classes, excluding hotels
Locations	All UK – including secondary and regional locations	London and major cities
Loan-on-loan	Yes	No
Loan purpose	Acquisition, refinancing, refurbishment, capex	Acquisition, refinancing
Interest rate	Fixed or floating	Fixed
Prepayment	Prepayment fees	Yield maintenance (modified), can offer zero fee options
Substitution	Yes	Yes
Assumable	Yes, transferable	Yes, transferable